

**Schedule E Rental Property Expense Worksheet**

If you have Schedule E Rental Property deduction expenses, it is important that you maintain proper records of these expenses. We will NOT audit your records, however, the IRS requires us to be sure that proper records are kept by the taxpayer. These categories are uniform with the Schedule A. Please complete and include with all other tax forms.

**Address of Property**

Purchase Price \$ \_\_\_\_\_  
 Purchase Date Date \_\_\_\_/\_\_\_\_/\_\_\_\_\_  
 Value of Land (Possibly on Property Tax Bill) \$ \_\_\_\_\_  
 Prior Depreciation \$ \_\_\_\_\_

<b>Income</b>			
<i>January</i>	\$ _____	<i>July</i>	\$ _____
<i>February</i>	\$ _____	<i>August</i>	\$ _____
<i>March</i>	\$ _____	<i>September</i>	\$ _____
<i>April</i>	\$ _____	<i>October</i>	\$ _____
<i>May</i>	\$ _____	<i>November</i>	\$ _____
<i>June</i>	\$ _____	<i>December</i>	\$ _____

**Rental Expenses**

*Advertising* \$ \_\_\_\_\_  
*Cleaning* \$ \_\_\_\_\_  
*Insurance* \$ \_\_\_\_\_  
*Legal Fees* \$ \_\_\_\_\_  
*Maintenance:*  
     *Plumbing* \$ \_\_\_\_\_  
     *Electric* \$ \_\_\_\_\_  
     *Pest Control* \$ \_\_\_\_\_  
     *Gardening* \$ \_\_\_\_\_  
     *Other* \$ \_\_\_\_\_  
     *Other* \_\_\_\_\_  
*Management Fees* \$ \_\_\_\_\_  
*Mortgage Interest* \$ \_\_\_\_\_  
*Repairs* \$ \_\_\_\_\_  
*Supplies* \$ \_\_\_\_\_  
*Property Taxes* \$ \_\_\_\_\_  
*Tax/Accounting* \$ \_\_\_\_\_  
*Utilities* \$ \_\_\_\_\_  
*Other* \$ \_\_\_\_\_

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**Improvements/Remodeling/Additions**

<b>Description</b>	
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<b>Amount</b>	\$	
<b>Date</b>		__/__/____

<b>Description</b>	
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<b>Amount</b>	\$	
<b>Date</b>		__/__/____

<b>Description</b>	
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<b>Amount</b>	\$	
<b>Date</b>		__/__/____

**Note: Payments over \$600 must be reported on a 1099- misc. form. Please have contractors or any individuals fill out a W9. Please go to [ZabrinaSchultzEA.com](http://ZabrinaSchultzEA.com) to obtain form. We can file the 1099 on your behalf.**